

Okta implementation notes

TL,DR

Check these two commits

- [Add Okta support](#)
- [Okta: email as username, avoid infinite redirect](#)

Longer notes:

Add to Gemfile

```
gem 'omniauth-oktaoauth'
```

Add Okta provider to User model, use email as username

```
devise_list << { omniauth_providers: [:oktaoauth] } if ENV['OKTA_CLIENT_ID']

def self.find_by_username_or_email(login)
  create(username: email, email: email, password: Devise.friendly_token[0, 20], provider: provider)
end
```

Setup Okta params in config/initializers/devise.rb

```
if provider[:provider] == :oktaoauth
  okta_params = params.delete(:oauth_credentials)
  params[:strategy_class] = params[:strategy_class].constantize if params.has_key?(:strategy_class)
  okta_params << params
  params = okta_params
end
```

Add Okta config to auth block in config/settings.yml

```
configuration:
<% if ENV['OKTA_CLIENT_ID'] %>
- :name: Avalon Okta Oauth
  :provider: :oktaoauth
  :hidden: false
  :params:
    :oauth_credentials: [<%= ENV['OKTA_CLIENT_ID'] %>, <%= ENV['OKTA_CLIENT_SECRET'] %>]
    :scope: 'openid profile email'
    :fields: ['profile','email']
    :client_options:
      site: <%= ENV['OKTA_ISSUER'] %>
      authorize_url: <%= ENV['OKTA_ISSUER'] + "/v1/authorize" %>
      token_url: <%= ENV['OKTA_ISSUER'] + "/v1/token" %>
    :redirect_uri: <%= ENV["OKTA_REDIRECT_URI"] %>
    :auth_server_id: <%= ENV['OKTA_AUTH_SERVER_ID'] %>
    :issuer: <%= ENV['OKTA_ISSUER'] %>
    :strategy_class: 'OmniAuth::Strategies::Oktaoauth'
<% end %>
```

Example config

```
OKTA_ISSUER=https://okta.example.edu/oauth2
OKTA_REDIRECT_URI=https://avalon.example.edu/users/auth/oktaoauth/callback
OKTA_AUTH_SERVER_ID=""
```

Avoid infinite redirect, add to after_omniauth_failure_path_for method in app/controllers/users/omniauth_callbacks_controller.rb

```
when 'oktaoauth'  
  msg = I18n.t 'devise.omniauth_callbacks.failure', reason: failure_message  
  root_path
```